

Investment Project Submission

The Investment Hub is designed to connect investment-ready Canadian tourism and destination development projects with capital partners.

Please review and accept the following Terms and Conditions carefully before proceeding with your application.

Investment Hub Terms and Conditions

By submitting your application (your “**Submission**”) for inclusion of your investment opportunity (the “**Opportunity**”) on the Investment Hub, you confirm you have read, understood and agree to the following Investment Hub Terms and Conditions (these “**Terms**”) and Destination Canada’s Website Terms and Conditions ([Link](#)) (the “**Website Terms**”) which are incorporated by reference. If there is a conflict between these Terms and the Website Terms, these Terms prevail.

Registration

1. In submitting your Submission, you confirm that you (a) are authorized to do so and (b) have the authority to enter into these Terms.
2. You agree that you will remain solely responsible for any information included in your Submission or otherwise submitted to Destination Canada in connection with the Opportunity. You understand that acceptance of your Submission and inclusion of the Opportunity on the Investment Hub does not mean that Destination Canada has reviewed, endorsed, verified, or approved the Opportunity, your organization, or any claims made in your Submission. You further understand that acceptance of your Submission or inclusion of the Opportunity on the Investment Hub is not authorization to act on behalf of Destination Canada in any manner or circumstance.
3. Destination Canada does not guarantee publication of your Opportunity on the Investment Hub, or any promotion, investor interest, funding, or introductions as a result of posting the Opportunity on the Investment Hub.
4. Destination Canada reserves the right from time to time, in its sole discretion, to impose restrictions from time to time on the number of opportunities contained on the Investment Hub, the duration of any opportunity, or any other matters. Destination Canada further reserves the right to establish or update content standards, eligibility criteria, or submission guidelines that apply to the Investment Hub, having regard to its own business purposes. Such standards, criteria, and guidelines are determined in Destination Canada’s sole discretion and may be applied without notice to you.

Content

5. You are responsible for ensuring that all the information contained in your Submission or subsequently provided to Destination Canada in connection with the Opportunity (“**Your Content**”) is current, complete, and accurate at the time of submission and throughout any inclusion of your Opportunity on the Investment Hub. You will promptly provide to Destination Canada such information as Destination Canada may require from time to time to verify the content of your Submission. You understand that Destination Canada is a conduit for Your Content and had no duty or obligation to investigate the accuracy of the Your Content.

6. You hereby represent and warrant to Destination Canada that (a) Your Content is true, complete and accurate in all respects, (b) Your Content does not contain any confidential or unauthorized third party information; and (c) Your Content complies with all applicable laws, including without limitation securities laws and regulations, anti-fraud and consumer protection legislation, anti-money laundering and anti-terrorist finance legislation, Canada’s anti-spam legislation and privacy legislation. You acknowledge that Destination Canada is relying on the truthfulness, completeness and accuracy of Your Content to serve visitors to the Investment Hub.

7. You grant to Destination Canada a non-exclusive, worldwide, royalty-free, transferable, sublicensable licence to use, reproduce, adapt, publish, translate, and display Your Content in connection with the operation, promotion, and improvement of the Investment Hub.

8. Destination Canada may edit, summarize, format, translate and publish Your Content as part of a public-facing investment opportunity profile, prior to including it in the Investment Hub, including to meet formatting, technical, or space requirements. You will be provided a copy of any material revisions to Your Content prior to publication on the Investment Hub for your approval.

9. As a federal Crown Corporation, Destination Canada is subject to the *Official Languages Act* (Canada). As such, all opportunities published on the Investment Hub must be provided in French and English. Destination Canada may, at its option, offer translation of your Opportunity. You remain solely responsible for the accuracy and completeness of the information contained in Your Content, including any translated version. Destination Canada does not warrant the accuracy or completeness of any translated content and shall have no liability for any errors, omissions, or inaccuracies in any translated version of Your Content.

Investors

10. Destination Canada does not promote, endorse, verify, recommend, or rank any individual opportunity, nor does Destination Canada have any involvement or responsibility with respect to any subsequent agreements you may enter into with potential investors.

11. You are responsible for vetting any potential investors and conducting all necessary due diligence. Destination Canada will not provide any legal, tax, accounting, investment, securities, valuation, brokerage, or financial advice, and is not acting as a broker, dealer, investment advisor,

placement agent, real estate broker, lender, underwriter, fiduciary, or representative of any party.

Removal of Your Content

12. Your Opportunity, if published, will remain on the Investment Hub for the period determined by Destination Canada, unless removed earlier under these Terms.

13. Destination Canada may remove or suspend the inclusion of any Opportunity on the Investment Hub immediately, without notice, where it determines, in its sole discretion, that there has been a breach of these Terms or where such content exposes Destination Canada to legal, reputational, or operational risk.

14. You may request Destination Canada to remove Your Content at any time on reasonable notice. Destination Canada will use reasonable efforts to remove it within ten (10) business days, but Destination Canada is not responsible for any continued display during the removal process.

Privacy

15. Please refer to Destination Canada's Privacy Notice for information on how Destination Canada collects, uses and discloses personal information from its users. Destination Canada's Privacy Notice is hereby incorporated into these Terms.

Indemnification

16. You agree to indemnify, defend, and hold harmless Destination Canada, its directors, officers, employees, agents, contractors, and representatives (collectively, the "**Indemnified Parties**") from and against any and all claims, demands, actions, losses, damages, liabilities, costs, and expenses (including reasonable legal fees on a full indemnity basis) arising out of or in connection with:

- a. your submission or Your Content;
- b. any breach of these Terms or the Website Terms by you;
- c. any violation of applicable law by you;
- d. any claim by a third party (including any investor) arising from or related to Your Content or the Opportunity; or
- e. any negligent, fraudulent, or wrongful act or omission by you.

This indemnification obligation survives the removal of the Opportunity from the Investment Hub and the termination of these Terms.

Disclaimer and Limitation of Liability

17. Without limiting the generality of the disclaimers and limitations of liability in the Website Terms, which continue to apply to these Terms:

- a. Destination Canada shall not be liable to you for any direct, indirect, incidental, special, consequential, or punitive damages, or any loss of profits, revenue, data, or business opportunities, arising out of or in connection with any Opportunity, the publication or

removal of any Opportunity, or any reliance on any of Your Content, regardless of the cause of action and even if Destination Canada has been advised of the possibility of such damages.

b. Destination Canada makes no representations or warranties of any kind, express or implied, regarding the Investment Hub's availability, functionality, or suitability for the promotion of investment opportunities.

c. Under no circumstances shall Destination Canada's aggregate liability to you for any and all claims arising from or relating to Your Content, the Opportunity or its inclusion on the Investment Hub exceed \$100.00 CAD.

General

18. Destination Canada reserves the right to modify the terms and conditions pertaining to the Investment Hub. Any such changes or restrictions may be communicated to you from time to time to the email address associated with your application. Your continued use of the access or use of the Investment Hub after communicating that these Terms have been changed will be considered your agreement to any such changes.

19. Any notice or other communication under these Terms must be in writing and may be delivered by email. Notices to you will be sent to the email address provided in your Submission (or as otherwise updated by you in writing). Notices to Destination Canada must be sent to: invest@destinationcanada.com (or such other email address as Destination Canada may designate from time to time). A notice will be deemed to have been received on the date it is sent or, if sent on a non-business day, on the next business day.

20. The failure of either party to exercise in any respect any right provided for herein shall not be deemed a waiver of any further rights hereunder.

21. Nothing in these Terms creates any agency, partnership, joint venture, or fiduciary relationship. You may not call yourself (in any manner, whether orally or in writing, including in websites and emails) a partner of Destination Canada or any similar term merely because You are participating in the Investment Hub

22. If any provision of these Terms is found to be unenforceable or invalid, that provision shall be limited or eliminated to the minimum extent necessary so that these Terms shall otherwise remain in full force and effect and enforceable.

23. These Terms are governed by the laws of the Province of British Columbia and the federal laws of Canada applicable therein. You submit to the exclusive jurisdiction of the courts of Vancouver, British Columbia for any dispute arising out of these Terms.

24. The Terms, and our Website Terms constitute the sole and entire agreement between You and Destination Canada regarding the Investment Hub and supersedes all prior and contemporaneous understandings, agreements, representations and warranties, both written and oral, regarding such subject matter.

Destination Canada's [Website Terms of Use](#) and [Privacy Policy](#)

Acknowledgements*

I have read and agree to the Investment Hub's terms and conditions listed above.

I have read and agree to Destination Canada's website terms of use listed above.

Your business contact information is collected by Destination Canada pursuant to the Canadian Tourism Commission Act for the purposes of providing your information to interested parties so that they may contact you in accordance with your contact preferences. I have read and agree to Destination Canada's Privacy Policy, listed above, and I consent to the collection and use of my business contact information as described.

Section 1: Public Profile Information

Public-facing project details to be featured on the Investment Opportunities Hub, including key information such as project overview, location, investment profile, development status, and approved visuals.

Asset Class*:

☐

Accommodations

☐

Food and Beverage Services

☐

Recreation and Entertainment

☐

Transportation

☐

Mixed-Use Development

☐

Other:

Project Name*:

Province/Territory*: Select

Postal Code (first 3 digits)*:

Investment Overview*: *Briefly describe the project, the visitor experience it will offer, and what makes it distinctive within Canada*

Key Activities/Impact Highlights*: *Briefly describe the key positive outcomes and benefits of the project, including its economic, community, tourism, and environmental impact, and the overall value it is expected to create*

Current Development Status*

- | | |
|--|---|
| ☐ Concept / Early Planning, | ☐ Permitting / Entitlements Underway |
| ☐ Pre-Feasibility | ☐ Shovel-Ready / Permitted |
| ☐ Feasibility Complete | ☐ Operational Asset |
| ☐ Pre-Development | ☐ Seeking Expansion or Repositioning |

Total Project Value*: *(Range in Numerical value in CAD)*

- | | | |
|--|--|--|
| ☐ >\$2M | ☐ \$25M – \$49M | ☐ \$100M - \$249M |
| ☐ \$3M –\$9M | ☐ \$50M - \$99M | ☐ \$250M - \$499M |
| ☐ \$10M – \$24M | ☐ \$500M - \$999M | ☐ \$1B+ |

Investment Amount Sought*: *(Range in Numerical value in CAD)*

- | | | |
|--------------------------------------|--|---------------------------------|
| ☐ \$2M – \$4M | ☐ \$10M – \$24M | ☐ \$50M+ |
| ☐ \$5M –\$9M | ☐ \$25M – \$49M | ☐ Other: |

Intended Use of Investment Funds*: *(Select all that apply)*

- | | |
|---|--|
| ☐ Land Acquisition | ☐ Pre-development Costs |
| ☐ Design and Engineering | ☐ Construction |
| ☐ Infrastructure Servicing | ☐ Working Capital |
| ☐ Expansion or Repositioning | ☐ Debt Refinancing |
| ☐ Other: | |

Investor Presentation/Investment Pitch Teaser:

Do you have marketing materials? If so, provide a link:

Visual Assets*: Please include up to five (5) high-resolution, approved renderings and/or site photos with your PDF application submission. Suggested filename format for images:
projectname_imagename

These images may be used on the investment page. When submitting your application, please email the PDF application and supporting visual assets to ***invest@destinationcanada.com***.

Section 2: Internal DC Project Review Information

Information collected for internal review and assessment purposes to determine project suitability for the platform and to compliment DC's project database to match investors with opportunities; not intended for public display. If the project is approved to be posted, we will be in touch to confirm whether any of this information can be included or adapted for the Investment Hub page.

Lead Organization*:

Project Contact Name*:

Project Contact Email*:

The email provided here will be retained on record for future communications related to this investment application.

Project Address*: Street number and name, municipality, province, postal code

Existing Capital Sources*:

Provide details of any existing capital sources. If none, please indicate ***N/A***.

Type of Investment Opportunity*:

- | | |
|---|---|
| ☐ Joint Venture | ☐ Management Agreement |
| ☐ Equity Partner | ☐ Sale-Leaseback |
| ☐ Preferred Equity | ☐ Other: |
| ☐ Debt/Loan | |

Investment Term*:

- ☐ Short-term <3 years
- ☐ Mid-term 3–7 years
- ☐ Long-term 10+ years

Land Status*:

- | | |
|--|--|
| ☐ Fee Simple/Privatey Owned | ☐ Indigenous Land Partnership |
| ☐ Long-term Lease | ☐ Other: |
| ☐ Crown Land Concession | |

Zoning & Entitlements*:

- ☐ Fully Approved
- ☐ Approvals in Progress
- ☐ Not Yet commenced

Management Track Record*:

Briefly describe the project team's relevant experience in tourism, hospitality, real estate, infrastructure, or community development.

Indigenous Participation*:

- | | |
|--|--|
| ☐ Indigenous Owned | ☐ Employment/Consultation Agreement |
| ☐ Joint-Venture with First Nation | ☐ None |

Are you working with any tourism organization. If yes, which one?

Environmental Commitment: *Select any available environmental commitments or certifications your organization has achieved or is actively pursuing.*

- | | |
|--|--|
| ☐ Net-Zero Target | ☐ Carbon Offset Program |
| ☐ LEED/Green Building Certified | ☐ Other: |
| ☐ Regenerative Land Management | |

Section 3: Investor-Facing Information

Information in this section may be shared with potential investors to support investment attraction and project visibility. Sharing is subject to your consent preferences below. Additional details about representation and advisory relationships are collected to ensure appropriate coordination and transparency in investor engagement.

Investor Materials Available:

	Completed and Available	In Progress	Not Yet Started
Financial Model	☐	☐	☐
Market or Demand Study	☐	☐	☐
Feasibility Study	☐	☐	☐
Business Plan	☐	☐	☐
Appraisal or Valuation	☐	☐	☐
Environmental Reports	☐	☐	☐
Architectural Renderings	☐	☐	☐
Permits/Approvals	☐	☐	☐
Legal ownership/Land Control Documents	☐	☐	☐

Consent Preference:* Please indicate how Destination Canada may share your information with potential investor inquiries.

- ☐ Share automatically with interested investors
- ☐ Share only with my prior approval on a case-by-case basis
- ☐ Do not share with investors at this time

Current Representation:* Are you currently represented by any of the following?
(Select all that apply)

- ☐ Advisor or consultant
- ☐ Broker or Real Estate Agent
- ☐ Investment Banker or Placement Agent
- ☐ Finder/Intermediary
- ☐ None
- ☐ Other:

Confidentiality and Publication Consent

By submitting this form, you acknowledge that the information provided may be reviewed, edited, translated, summarized, formatted, and published by Destination Canada as part of a public-facing

investment opportunity profile. Do not submit confidential, commercially sensitive, proprietary, personal, or third-party information unless you are authorized to disclose it publicly.

Destination Canada does not guarantee publication, promotion, investor interest, funding, or introductions.

Destination Canada does not endorse, verify, recommend, or rank any investment opportunities. Submission of this form does not engage Destination Canada to provide legal, tax, accounting, investment, securities, valuation, brokerage, or financial advice, and does not act as a broker, dealer, investment advisor, placement agent, real estate broker, lender, underwriter, fiduciary, or representative of any party.

I am authorized to submit this information on behalf of the project or organization.

I understand that submitted information in the “Public Profile Information” Section may be published publicly by Destination Canada.

I confirm that the submission does not contain confidential or unauthorized third-party information.

I understand that Destination Canada may translate, edit, summarize, decline, or remove submissions at its discretion.

I understand that submission does not guarantee publication, promotion, investor interest, funding, or endorsement.

I acknowledge that Destination Canada does not provide advice, endorsement, or intermediary services related to this opportunity.

Name of Signatory (please print)

Signature

Submission Instructions: Upon completing and signing this application, please email your completed PDF application and any supporting visual assets to **invest@destinationcanada.com**.